

Item 1: Cover Page

This brochure supplement provides information about Andrew P. Keeler that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Andrew Keeler is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Andrew P. Keeler, CFP®

President, Chief Compliance Officer and

Investment Advisor Representative

CRD No. 2519150

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021



Item 2: Educational Background and Business Experience

Name: Andrew P. Keeler

Born: 07/1971

Title: Owner, President, Chief Compliance Officer and Investment Advisor
Representative of Keeler & Nadler Family Wealth

Education: Bachelor of Science – June 1994
The Ohio State University – Columbus, OH

Examinations / Licenses: Series 7 – General Securities Representative Examination
Series 6 – Investment Company Products / Variable Contracts Representative Examination
Series 63 – Uniform Securities Agent State Law Examination

CERTIFIED FINANCIAL PLANNER™
Certified Financial Planner Board of Standards – Denver, CO

Business Background		
Employer	Title	Dates
Purshe Kaplan Sterling Investments, Inc. Albany, NY	Registered Representative	11/2014 – Present
Keeler & Nadler Family Wealth Dublin, OH	President, Chief Compliance Officer and Investment Advisor Representative	09/2014 – Present
Cambridge Investment Research, Inc. Fairfield, IA	Registered Representative	01/2001 – 11/2014
Cambridge Investment Research Advisors, Inc. Fairfield, IA	Investment Advisor Representative	10/2009 – 11/2014
EFG, Inc. Columbus, OH	Partner, Investment Advisor Representative	01/1995 – 09/2009

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Andrew P. Keeler is a licensed insurance agent with various insurance companies. He became a Registered Representative of Purshe Kaplan Sterling Investments, Inc. ("PKS") an unaffiliated broker-dealer in November 2014. Andrew is a board member of Dublin AM Rotary and the City of Dublin's Architectural Review Board.

Item 5: Additional Compensation

Andrew P. Keeler does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than his compensation paid by the Company, i.e., salary and/or bonuses.

Mr. Keeler receives compensation as a licensed insurance agent. As a Registered Representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"), an unaffiliated broker-dealer, he receives commissions based on the sale of securities or other investment products.

Item 6: Supervision

Andrew P. Keeler is supervised by Mark D. Beaver. Mr. Beaver supervises all duties and activities of Mr. Keeler. Mr. Keeler's contact information is on the cover page of this disclosure document. Mr. Keeler adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about Richard D. Nadler that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Richard Nadler is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Richard D. Nadler, CFP®, CPA, MBA

Investment Advisor Representative

CRD No. 4453072

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Richard D. Nadler
Born: 10/1955
Title: Investment Advisor Representative of Keeler & Nadler Family Wealth

Education: Bachelor of Science Business Administration — May 1978
Southeast Missouri State University, Cape Girardeau, MO
Master of Business Administration — August 1989
Washington University — St. Louis, MO

Examinations / Licenses: Series 7 – General Securities Representative Examination
Series 63 – Uniform Securities Agent State Law Examination

CERTIFIED PUBLIC ACCOUNTANT
American Institute of Certified Public Accountants

CERTIFIED FINANCIAL PLANNER™
Certified Financial Planner Board of Standards – Denver, CO

Business Background		
Employer	Title	Dates
Purshe Kaplan Sterling Investments, Inc. Albany, NY	Registered Representative	11/2014 – Present
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	09/2014 – Present
Cambridge Investment Research, Inc. Fairfield, IA	Registered Representative	09/2005 – 11/2014
Cambridge Investment Research Advisors, Inc. Fairfield, IA	Investment Advisor Representative	08/2009 – 11/2014
EFG, Inc. Columbus, OH	Investment Advisor Representative	09/2005 – 09/2009

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Richard D. Nadler is a licensed insurance agent with various insurance companies. He became a Registered Representative of Purshe Kaplan Sterling Investments, Inc. ("PKS") an unaffiliated broker-dealer in November 2014.

Item 5: Additional Compensation

Richard D. Nadler does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than his compensation paid by the firm, i.e., salary and/or bonuses.

Mr. Nadler receives compensation as a licensed insurance agent. As a Registered Representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"), an unaffiliated broker-dealer, he receives commissions based on the sale of securities or other investment products.

Item 6: Supervision

Richard D. Nadler is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Mr. Nadler's contact information is on the cover page of this disclosure document. Mr. Nadler adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about William K. Root that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about William K. Root is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

William K. Root

Investment Advisor Representative

CRD No. 3133207

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: William K. Root
Born: 10/1948
Title: Investment Advisor Representative of Keeler & Nadler Family Wealth

Education: The Ohio State University — BS — December 1971
The Ohio State University — MBA — March 1972
Capital University Law School — JD — May 1978

Examinations / Licenses: Series 24 — General Securities Principal Examination – Not Currently Active
Series 6 — Investment Company Products / Variable Contracts Representative Examination – Not Currently Advice
Series 7 – General Securities Representative Examination – Not Currently Active
Series 66 — Uniform Combined State Law Examination

Business Background		
Employer	Title	Dates
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	09/2014 — Present
Purshe Kaplan Sterling Investments, Inc. Albany, NY	Registered Representative	11/2014 — 12/2015
Cambridge Investment Research, Inc. Fairfield, IA	Registered Representative	06/2003 — 11/2014
Cambridge Investment Research Advisors, Inc. Fairfield, IA	Investment Advisor Representative	10/2009 — 11/2014
Resch, Root, Philipps & Graham, LLC Dublin, OH	Attorney	12/1978 — Present
EFG, Inc. Columbus, OH	Investment Advisor Representative	06/2003 — 09/2009

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

William K. Root is a licensed insurance agent with various insurance companies.

Mr. Root is also an owner of the law firm Resch, Root, Philipps & Graham, LLC where he provides legal services, as well as estate planning services.

Item 5: Additional Compensation

William K. Root does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than his compensation paid by the firm, i.e., salary and/or bonuses.

Item 6: Supervision

William K. Root is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Mr. Root's contact information is on the cover page of this disclosure document. Mr. Root adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about Mark D. Beaver that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Mark Beaver is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Mark D. Beaver, CFP®, AIF®

Investment Advisor Representative

CRD No. 5828596

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Mark D. Beaver

Born: 01/1987

Title: Equity Partner and Investment Advisor Representative of Keeler & Nadler Family Wealth

Education: Bachelor of Science — March 2010
The Ohio State University — Columbus, Ohio

Examinations / Licenses: Series 7 – General Securities Representative Examination
Series 66 – Uniform Combined State Law Examination

CERTIFIED FINANCIAL PLANNER™
Certified Financial Planner Board of Standards – Denver, CO

Accredited Investment Fiduciary®
Fi360, Inc. – Pittsburg, PA

Business Background		
Employer	Title	Dates
Purshe Kaplan Sterling Investments, Inc. Albany, NY	Registered Representative	11/2014 — Present
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	09/2014 — Present
Cambridge Investment Research, Inc. Fairfield, IA	Registered Representative	11/2010 — 11/2014
Cambridge Investment Research Advisors, Inc. Fairfield, IA	Investment Advisor Representative	04/2012 — 11/2014
Keeler & Nadler Family Wealth Dublin, OH	Administrative	03/2010 — 04/2012
Ameriprise Financial Services Columbus, OH	Intern	09/2009 — 01/2010

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Mark D. Beaver is a licensed insurance agent with various insurance companies. He became licensed as a Registered Representative of Purshe Kaplan Sterling Investments, Inc. ("PKS") an unaffiliated broker-dealer in November 2014.

Mark is board member of the Financial Planning Association (FPA) of Central Ohio and Search Ministries Columbus. He is also a trustee of the Shannon Glen Homeowners Association (HOA).

Item 5: Additional Compensation

Mark D. Beaver does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than his compensation paid by the firm, i.e., salary and/or bonuses.

Mr. Beaver as a Registered Representative with Purshe Kaplan Sterling Investments, Inc. ("PKS") an unaffiliated broker-dealer also receives commissions based on the sale of securities or other investment products.

Mr. Beaver also receives compensation as a licensed insurance agent.

Item 6: Supervision

Mark D. Beaver is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Mr. Beaver's contact information is on the cover page of this disclosure document. Mr. Beaver adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about Jessica A. Hultberg that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Jessica Hultberg is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Jessica A. Hultberg

Investment Advisor Representative

CRD No. 6050597

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Jessica A. Hultberg
Born: 07/1989
Title: Investment Advisor Representative of Keeler & Nadler Family Wealth
Education: Bachelor of Science — June 2012
 The Ohio State University — Columbus, Ohio
Examinations / Licenses: Series 65 – NASAA Investment Advisors Law Examination

Business Background		
Employer	Title	Dates
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	05/2015 – Present
Keeler & Nadler Family Wealth Dublin, OH	Administrative Assistant	04/2012 – Present
The Spa at River Ridge Dublin, OH	Spa Coordinator	09/2007 – 02/2013

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Jessica A. Hultberg is a licensed insurance agent with various insurance companies.

Item 5: Additional Compensation

Jessica A. Hultberg does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than her compensation paid by the firm, i.e., salary and/or bonuses.

Item 6: Supervision

Jessica A. Hultberg is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Mrs. Hultberg's contact information is on the cover page of this disclosure document. Mrs. Hultberg adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about Abigail C. Rose that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Abigail Rose is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Abigail C. Rose, CFP®, CPA

Investment Advisor Representative

CRD No. 7069852

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Abigail C. Rose
Born: 03/1993
Title: Investment Advisor Representative of Keeler & Nadler Family Wealth

Education: Bachelor of Science in Business Administration — May 2015
 The Ohio State University — Columbus, Ohio

Examinations / Licenses: Investment Advisor Representative

CERTIFIED PUBLIC ACCOUNTANT
 American Institute of Certified Public Accountants

CERTIFIED FINANCIAL PLANNER™
 Certified Financial Planner Board of Standards – Denver, CO

Business Background		
Employer	Title	Dates
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	01/2019 – Present
Keeler & Nadler Family Wealth Dublin, OH	Administrative Assistant	01/2015 – Present
Egelhoff Sports Columbus, OH	Manager	06/2008 – 01/2015

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Abigail C. Rose has no other outside business activities.

Item 5: Additional Compensation

Abigail C. Rose does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than her compensation paid by the firm, i.e., salary and/or bonuses.

Item 6: Supervision

Abigail C. Rose is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Ms. Rose's contact information is on the cover page of this disclosure document. Ms. Rose adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 1: Cover Page

This brochure supplement provides information about Timothy J. Burkett that supplements the Keeler & Nadler Family Wealth's firm Brochure. You should have received a copy of that brochure. Please contact Andrew P. Keeler, Chief Compliance Officer, if you did not receive Keeler & Nadler Family Wealth's firm Brochure or if you have any questions about the content of this supplement. Additional information about Timothy Burkett is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-791-4123 or send an email to Mr. Keeler, Chief Compliance Officer, at the following email address: Andy.Keeler@Keelernadler.com.



Form ADV, Part 2B – Individual Disclosure Brochure

for

Timothy Joseph Burkett, CFP®

Investment Advisor Representative

CRD No. 6995624

Main Office:

Keeler & Nadler Family Wealth
485 Metro Place South, Suite 100
Dublin, OH 43017
P: (614) 791-4123
F: (614) 389-0496
www.keelernadler.com

Date: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Timothy Joseph (“T.J.”) Burkett
Born: 12/1981
Title: Investment Advisor Representative of Keeler & Nadler Family Wealth

Education: Bachelor of Science in Agriculture and Natural Resources
 Communications — 2005
 Michigan State University — East Lansing, Michigan

Examinations / Licenses: Investment Advisor Representative

CERTIFIED FINANCIAL PLANNER™
 Certified Financial Planner Board of Standards – Denver, CO

Business Background		
Employer	Title	Dates
Keeler & Nadler Family Wealth Dublin, OH	Investment Advisor Representative	11/2020 – Present
NorthAvenue LLC Columbus, OH	Investment Advisor Representative	01/2019 – 08/2020
Partnership Financial LLC Columbus, OH	Investment Advisor Representative	10/2018 – 12/2018
Partnership Financial LLC Columbus, OH	Support Advisor	05/2018 – 10/2018
United States Trotting Association	Magazine Editor	11/2007 – 04/2018

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

Item 4: Other Business Activities

Timothy Burkett works part-time as a Subject Matter Expert for Franklin University in Columbus, Ohio reviewing course syllabus and objectives. This work requires less than 1 hour per month.

Item 5: Additional Compensation

Timothy Burkett does not receive any economic benefit from any person, company, or organization, in exchange for providing Client advisory services through Keeler & Nadler Family Wealth other than her compensation paid by the firm, i.e., salary and/or bonuses.

Item 6: Supervision

Timothy Burkett is supervised by Andrew P. Keeler, President and Chief Compliance Officer of the Company. Mr. Keeler supervises all duties and activities of the Company's employees and Investment Advisor Representatives. Mr. Burkett's contact information is on the cover page of this disclosure document. Mr. Burkett adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Information on Professional Designations

CERTIFIED FINANCIAL PLANNER™ (CFP®):

To become certified as a CFP® Professional, one must meet the following requirements in the areas of education, examination, experience, and ethics.

Education Requirements:

1. Complete college or university-level coursework through a program registered with the CFP® Board, addressing the major personal financial planning areas identified by the CFP® Board's most recent Job Analysis Study; and
2. Verify that you hold a regionally accredited college or university bachelor's degree or higher (accreditation must be recognized by U.S. Department of Education at the time the degree is awarded).

Examination Requirement:

Pass the CFP® Certification Examination covering Knowledge, Comprehension/Application, Analysis/Synthesis, and Evaluation.

Experience Requirement:

A total of three (3) years full-time qualifying Experience, or the equivalent of six thousand (6,000) hours, is required to satisfy the three (3) year Experience Requirement.

Ethics Requirement:

CFP® professionals agree to adhere to the high standards of ethics and practice outlined in the CFP® Board's Standards of Professional Conduct ("Standards") and to acknowledge the CFP® Board's right to enforce them through its Disciplinary Rules and Procedures ("Disciplinary Rules").

Accredited Investment Fiduciary (AIF®):

The Accredited Investment Fiduciary, AIF®, is a designation given by the Center for Fiduciary Studies (fi360) to professionals who pass a comprehensive exam and demonstrate knowledge and competency in the area of fiduciary responsibility, and it communicates a commitment to standards of investment fiduciary excellence. To obtain the AIF® certification, candidates must complete a training curriculum and then pass an AIF® exam. AIF® designees are required to adhere to a strict code of ethics. In order to maintain an AIF® license, AIF® designees must complete six hours of continuing professional education each year.

Certified Public Accountant (CPA):

The Certified Public Accountant, CPA, is a designation given by the American Institute of Certified Public Accountants (AICPA) to those who pass an exam and meet work experience requirements. In order to become a CPA, almost all states require that an individual meet educational (a college degree in accounting or the equivalent), experience and ethical requirements and pass the Uniform CPA Examination. To maintain their license, CPAs must complete 120 hours of continuing education every three years.